



Eurus Corporate Advisors Pvt Ltd

A Brief Profile

Corporate Overview

- ◆ *Eurus is a boutique investment bank advising corporates on M & A and capital raising through Equity, Debt & Mezzanine instruments from Indian & global markets.*
- ◆ *The founding partners have more than 10 decades of experience in Corporate Finance and Advisory Services. They have held leadership positions in major companies and have led and closed marquee transactions across sectors.*
- ◆ *In last two decades promoters have exclusively advised on multiple transactions, involving family owned business houses to professionally managed companies, publicly listed companies to privately owned companies, Fortune 500 companies to small & mid sized companies, cash-rich clients to companies in distress.*
- ◆ *The team has deep business understanding with multi-sector focus, solution driven mind-set and result-oriented approach.*
- ◆ *Eurus has unparalleled experience of handling complex transactions across geographies in diversified sectors.*
- ◆ *Associate Firms –
J N R & Co. - Audit & Taxation
Radisson Consulting – Due diligence & Valuations
Vidya & Company – Audit & Secretarial services*

Service Offerings



Mergers & Acquisitions

- ◆ Eurus provides advice on mergers, acquisitions and capital restructuring.
- ◆ We work with buy & sell side clients to help maximize values from their strategic actions.
- ◆ Eurus assists with end to end management of M&A deal process.



Structured Finance

- ◆ Eurus has the ability to structure deals by understanding clients strengths and weakness.
- ◆ Our wider and deeper reach within the funding space and relationships with financial sponsors gives us the ability to complete transactions successfully.



Private Equity Syndication

- ◆ We partner with companies to help them identify the right source of capital.
- ◆ Eurus has long standing relationships with Private equity investors in India and are best suited to advise and execute PE transactions.



Joint Ventures

- ◆ Ability to offer comprehensive end-to-end services encompassing mapping and identification of targets for synergistic benefits.

Founders



Deepak Shandilya

- ◆ Deepak has 27 years experience and is a seasoned Investment Banking and Corporate Finance professional.
- ◆ He was a Senior Director at MAPE Advisory Group, one of the eminent investment banks in India and has spent almost 10 years there. He set up and grew Structured Finance practice at MAPE apart from handling Corporate Advisory assignments.
- ◆ His illustrious career is marked with the initiation and closure of several complex transactions including capital raising and advisory services for entities such as ESSAR, RPG, Café Coffee Day, IFCI, Dhunseri, Ocean Sparkle, KLT group, Global Investment House, Kuwait among others.
- ◆ Deepak is a BE from MNNIT Allahabad and MBA from JBIMS Mumbai.



Shishir Dalal

- ◆ Shishir was Senior Partner at Dalal & Shah, one of India's largest audit firms employing more than 400 professionals before the firm was sold to PriceWaterHouse.
- ◆ He has been actively involved in various advisory assignments for large Indian groups like Aditya Birla, Bajaj, Bharat Forge, Kirloskar, Jain Irrigation and Parle among others.
- ◆ His noteworthy M & A transactions include sale of beverages brand belonging to the promoters of Parle Group to Coca Cola Company, sale of OCB Oilfield Services to Gulf Capital, Abu Dhabi and majority sale in Conmat Systems to KYB, Japan.
- ◆ Shishir is a FCA by qualification and sits on the board of numerous companies including TC Capital (India) and SAFL (NBFC).

Founders



Prasad Paranjape

- ◆ Prasad was a Partner at B.K Khare & Co., one of India's leading audit firms. He Has over two decades of experience as Partner in other audit firms such as E & Y, BDO and S. V. Ghatalia.
- ◆ He worked as a Partner of S. V. Ghatalia & Associates for 15 years which was later merged with E&Y.
- ◆ Prasad has experience of various types of statutory audit and advisory assignments in diverse sectors such as Chemicals, Retail , Manufacturing & Healthcare.
- ◆ His engagements also included process reviews for purchases, sales & marketing and due diligence assignments for Chemical, Infrastructure and Engineering companies.
- ◆ FCA by qualification, Prasad has handled number of advisory assignments for reputed groups like United Phosphorous, Thermax, Jain Irrigation, Aditya Birla, J L Morison , Deepak Nitrite & Excel Industries.

Associate Firms

J N R & Associates

- ◆ *J N R & Associates is a Mumbai based Chartered Accountancy firm headed by Mr. Prasad Paranjape and other senior professionals from Deloitte.*
- ◆ *The firm provides services in Management Consultancy, Statutory Audit, Internal Audit, Company law, Taxation, Accounting etc.*

Radisson Consulting

- ◆ *The firm provides services in Assurance Advisory, Tax & Regulatory, Risk advisory, Valuations, Due diligence etc.*
- ◆ *Specializing in sectors such as Real Estate, Engineering , Construction, Tourism, Hospitality, Pharmacy, Insurance Services, IT, Education, FMCG & Retail, Agriculture & Pharmaceuticals , Oil and Gas etc.*

Vidya & Company

- ◆ *Vidya & Company, a leading one stop shop for accounting and financial services, is a Chartered Accountancy firm founded by Mr Rajendra Nagar & Mr. Sarad Jha.*
- ◆ *Firm serves clients across the country and has offices located at Kolkata, Delhi, Ahmedabad, and Bhopal.*



Select Lender Relationships



Select Fund Relationships



MULTIPLES



EVERSTONE



JACOB BALLAS



SEQUOIA



OLYMPUS CAPITAL



WALTON STREET CAPITAL



Morgan Stanley



TPG



INVESTCORP



ICICI Venture



GLOBAL ENVIRONMENT FUND



WARBURG PINCUS



SAMARA CAPITAL



Blackstone



Baring Private Equity Asia



XANDER
THE XANDER GROUP Inc



Actis
The positive power of capital



KEDAARA



CX partners



KFW DEG



TA ASSOCIATES



BanyanTree Finance Pvt. Ltd.



IFC International Finance Corporation
WORLD BANK GROUP



TEMASEK

Select Corporate Relationships



Select Transactions*



Poddar HMP Industries Pvt Ltd
Acquisition Funding



Chartered Logistics Ltd
Debt Syndication



Coastal Marine Construction & Engineering Pvt Ltd
Acquisition Advisory



Asha Parekh Hospital
Joint Venture with Shalby Hospitals Ltd

US\$ 13 mm



Kumar Urban Development
Private Equity – Infinite India Real Estate Fund (Pune Project)

US\$ 95 mm



Amalgamated Bean Coffee Trading Co
Private Equity – Deutsche Bank/Templeton Darby

US\$ 13 mm



IFCI Limited
Sale of stake in Ocean Sparkle(OS) to promoting company of OS

US\$ 13 mm



South Asian Petrochem
Private Equity

Select Transactions*

US\$ 15 mm



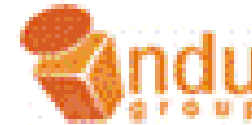
**Amalgamated Bean Coffee
Trading Co**
Acquisition Funding

US\$ 25 mm



Kayaba Industry Co. Ltd
Acquisition Advisory

US\$ 35 mm



Indu Project
Structured finance

US\$ 20 mm



**Egyptian Indian Polyester
Company S.A.E**
Project financing from IFC

US\$ 90 mm



Tanglin Developments
*Structured finance for IT SEZ –
Hypo AG*

US\$ 175 mm



Gulf Capital
Acquisition of OCB Oilfield Services

US\$ 5 mm



Ashtech(India) Private Limited
*External Commerical Borrowing
(ECB)*

US\$ 225 mm



PVP Ventures
*Real estate funding from Hedge
Funds*

Select Transactions*

US\$ 15 mm



Coffeeday Holdings

Holding company Funding – Tata Capital

US\$ 7 mm



DEE Development Engineers Ltd

Private Equity

US\$ 26 mm



Granules India

Debt optimization and syndication

US\$ 5 mm



Casa Grande

Private Equity – Avenue Venture Partners

US\$ 12 mm



Electronica Machine Tools

Sale to Poddar HMP Group

US\$ 20 mm



KLT Group

Structured Finance

US\$ 13 mm



Ocean Sparkle

Promoter Funding

** Some of the transactions concluded in personal capacity in previous firms*

Contact Us



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